



Initial



History



Social



Other History



Vital Signs



Physical Exam



Mental Status



Capacity



Length of Need



Review

How to use DMEevalumate.com with limited computer access:

The practitioner can complete this checklist and have a medical assistant within their practice input the provided information into the online program. The Face-to-Face notes generated by DMEevalumate will need to be reviewed and signed by the practitioner before being sent to the preferred DME provider.

Log In

Initial Details

Required: Date of Office Visit _____ **Required:** Patient's Name _____

Required: DOB _____

History of Present Illness

Required: Enter ALL the diagnosis that impairs the patient's participation in MRADLS. _____

Required: Is the reason the patient is being seen today to document the need for a mobility device? Yes No

Required: Is there a mobility limitation? Yes No

Required: Would the use of a mobility assistive device improve the patient's ability to participation in MRADLS and does the patient need the equipment for use on a regular basis in the home? Yes No

What in-home MRADLS (Mobility Related Aids to Daily Living) is the patient currently **NOT ABLE** to accomplish in a timely manner and safely?

Required: Accessing the toilet: Timely Safely Independently Other _____

Required: Accessing the kitchen (food and drink): Timely Safely Independently Other _____

Required: Moving from room to room: Timely Safely Independently Other _____

HISTORY OF PRESENT CONDITION/ RELEVANT PAST HISTORY

Required: Symptoms that limit ambulation: (check all that apply): Abnormal gait Stumbling Falling Instability Weakness/Fatigue Shortness of breath Balance Other _____

Required: Symptoms have been present for: 1 - 2 months 3 - 6 months 1 year More than a year

Required: Have ambulation limitations increased over time? Yes No Other _____

FALLS

Required: Does the patient have a history of falling? Yes No How Frequently _____

List any Complications from falling: (i.e. fx hip, fx arm hospitalization) _____

SOCIAL

Required: Prior to their mobility deficit, please select the activities the patient participated in; in their home on a regular basis (check all that apply) Laundry Housecleaning Exercise Preparing Meals Interactions with other people Other _____

Required: As a result of the mobility limitations, what does the patient do during a typical day? (check all that apply) Reading Television viewing Lying in bed Hobbies Interactions with other people Other: _____

Required: Percentage of time spent sitting at home _____%



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PATIENT ASSESSMENT TOOL



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List impairment(s) that have interfered with the patient's ability to independently initiate, sustain, or complete activities: _____

Check Patient Status:

Required: Dressing Without help With help Unable
Required: Bathing/ Shower Without help With help Unable
Required: Preparing meals Without help With help Unable
Required: Shopping for groceries Without help With help Unable
Required: Doing housework Without help With help Unable Done by Caregiver
 Unable - Done by Third-party service Not being completed

Required: Doing laundry Without help With help Unable Done by Caregiver
 Unable - Done by Third-party service Not being completed

Required: Patient's Lives in?(House Mobile Home Apartment ALF Other _____
 Lives with? family With caregiver Alone Other _____

Required: Does the residence provide adequate space to maneuver a power mobility device within? Yes No
 Unknown -Will defer to equipment provider to perform home assessment

Other Medical History

ASSISTIVE DEVICES

Required: Has the patient used a cane? Yes No

Required: Has the patient used a walker? Yes No

Required: Symptoms that limit ambulation/preclude the use of a cane or walker: (check all that apply)

Shortness of breath Wheezing Heart palpitation Chest pain Leg cramps
 Joint stiffness Muscle pain Muscle weakness Dizziness Fear of falling

Pain in: Hip(s) Hand(s) Wrist(s) Knee(s) Shoulder(s) Feet

Numbness in: Leg(s) Feet Hand(s) Other _____

Required: Is the patient able to safely, and in a timely manner, complete MRADLS using a cane or walker?
Yes No Other _____

Has the patient ever had, or do they currently have a power wheelchair or scooter? Yes No

YES: Which Type of Equipment: Power Wheelchair Scooter

How old is the power wheelchair or scooter? Less than 5 years * 5 years 6-7 years 8-9 years 10+ years
* Please note that most insurance will not consider the replacement of mobility equipment that is less than 5 years old.

Has it broken down recently? Yes No

Is it broken now? Yes No

According to the patient are their ambulatory challenges getting worse? Yes No
Additional/Other: _____

Per patient reporting, are they finding it increasingly difficult to complete tasks independently? Yes No
Additional/Other: _____

Has the patient experienced unknown weight changed in the past three months? Yes No



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Required: Weight (pounds) _____ **Required:** Height (inches) _____ **Required:** Temperature (Fahrenheit) _____
Required: Pulse _____ **Required:** BP (XXX/XXX) _____ **Required:** Reading type Manual Auto
Required: Respirations _____

Physical Examination

Required: Sex – Male Female

Required: Age - Appears stated age Appears younger than stated age Appears older than stated age

Required: General appearance: (*check all that apply*)

- Comfortable - no distress Restless Well-nourished Undernourished Inattentive Paled
 Dyspnic Well-developed Other _____

Alert and oriented: 1 (person) 2 (person & place) 3 (person, place & time) 4 (person, place, time & event) Other _____

Skin color: Normal Pale Cyanotic Other _____

Skin moisture: Normal Abnormal Additional/Other: _____

Skin texture: Normal Abnormal Additional/Other: _____

Skin other: _____

Does the patient have Decubitus ulcer/pressure sores? (Location and size) Describe: _____

CARDIOVASCULAR

Reported problems (*check all that apply*) Heart palpitations Chest pain Dizziness Other _____

RESPIRATORY

Required: Is patient on home O2: Yes No

YES: Liters Per Minute _____ Hour Per Day _____

Has the liter flow been increased to minimize dyspnea? Yes No

Minutes of rest patient requires to recover from ambulation to attempt next task: _____

NEUROLOGICAL

To ambulate effectively, individuals must be capable of sustaining a reasonable walking pace over household distances to carry out activities of daily living; cooking, cleaning, hygiene, toileting etc. Independently ambulate from room to room within their home with or without the assistance of a walking device

Required: Distance patient is able to independently ambulate continuously without stopping (*check one*)

- Patient is unable to ambulate any distance Less than 5 feet
 No greater than 5-10 feet No greater than 11-15 feet
 No greater than 15-20 feet No greater than 20-25 feet
 No greater than 25-30 feet Greater than 50 feet

GAIT

Required: Walking during the examination (*to, from, during*) Assisted Dependent Independent
 Pushed in a wheelchair Other _____

Gait dysfunction (*check all that apply*)

- Pain, weakness, and numbness that occurs during walking and lessens during sitting
 Difficulty initiating walking Trunk instability (sways) Leaning forward during walking
 Step asymmetry Step discontinuity Step length or height abnormalities
 Other _____



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PATIENT ASSESSMENT TOOL

Rest time in minute's patient required to recover from ambulation: _____

Required: Standing from a seated position: Assisted Dependent Independent Other _____

MUSCULOSKELETAL

If one of the mobility limitations are joint related or back/disc disease related, i.e., DJD, DDD, Rheumatoid arthritis, Osteoarthritis, Osteoporosis. Medicare and most insurance companies require the affected joints (area) be examined and findings recorded.

- Shoulders: Swelling RT / LT Warmth RT / LT Redness RT / LT Tenderness RT / LT Other: _____
- Elbows: Swelling RT / LT Warmth RT / LT Redness RT / LT Tenderness RT / LT Other: _____
- Wrist/hands: Swelling RT / LT Warmth RT / LT Redness RT / LT Tenderness RT / LT Other: _____
- Hips: Swelling RT / LT Warmth RT / LT Redness RT / LT Tenderness RT / LT Other: _____
- Knees: Swelling RT / LT Warmth RT / LT Redness RT / LT Tenderness RT / LT Other: _____
- Ankle/feet: Swelling RT / LT Warmth RT / LT Redness RT / LT Tenderness RT / LT Other: _____
- Back: Scoliosis Kyphosis Lordosis Other _____

PAIN (0 - None, 2 - mild, 5 - moderate, 8 - severe, 10 - worst possible pain) If Reported

	Right	Left		Right	Left
Shoulders	___/10	___/10	Elbows	___/10	___/10
Wrist/ hands	___/10	___/10	Hips	___/10	___/10
Knees	___/10	___/10	Ankle/ Feet	___/10	___/10
Back	___/10	___/10			

**When the diagnosis of pain is the primary factor contributing to the patient's functional impairment and is affecting their ability to perform basic MRADLS, laboratory findings must show the existence of a medically determinable impairment(s) that could reasonably be expected to produce the pain. * Include copies of the lab reports to the equipment provider to support medical necessity.*

STRENGTH AND MOTION

Required: Has the patient had a CT scan, MRI or other test that confirms the diagnosis and/or authenticates the mobility limitation: Yes No

MMT (Manual Muscle strength): Muscle strength is often rated on a scale of 0/5 to 5/5 as follows: 0/5: no contraction 1/5: muscle flicker, but no movement 2/5: movement possible, but not against gravity (test the joint in its horizontal plane) 3/5: movement possible against gravity, but not against resistance by the examiner 4/5: movement possible against some resistance by the examiner (sometimes this category is subdivided further into 4-/5, 4/5, and 4+/5) 5/5: normal strength.

ROM (Range of Motion): Motions are described as active or passive. Active motion is the patient's movement of the joint through a specified arc of motion. Passive motion is the examiner's movement of the joint through a special fled arc of motion. All motions of a joint are measured from defined zero starting point positions. The degrees of motion of a joint are added in the direction the joint moves from the zero starting position.

Upper extremities ^[SEP] Strength of 4-/5 or below cannot sustain self-propulsion in an optimally configured manual wheelchair. The patient must be capable of sustaining such functions as reaching, pushing, pulling and grasping, to accurately measure upper extremities strength. **WFL = Within Functional Levels, BFL = Below Functional Levels**

- Required:** Wrist extension and hand abduction: MMT: Right (0/5 – 5/5) ___/5 Left ___/ 5 ROM: WFL BFL Unable
- Required:** Wrist grip strength: MMT: Right (0/5 – 5/5) ___/5 Left ___/ 5 ROM: WFL BFL Unable
- Required:** Elbow flexion: MMT: Right (0/5 – 5/5) ___/5 Left ___/ 5 ROM: WFL BFL Unable
- Required:** Elbow extension MMT: Right (0/5 – 5/5) ___/5 Left ___/ 5 ROM: WFL BFL Unable
- Required:** Arm abduction at shoulder: MMT: Right (0/5 – 5/5) ___/5 Left ___/ 5 ROM: WFL BFL Unable

Lower extremities ^[SEP] Strength of 4-/5 or below cannot sustain effective ambulation. Muscular strength of hip flexion is more important in performing MRADLS than other muscles of the lower extremities. Muscle strength below 4-/5 result in, but are not limited to, the inability to walk at a reasonable pace without resting, inability to walk on uneven or textured surfaces and the inability to climb a few steps with the use of a single hand rail.

- Required:** Hip flexion: MMT: Right (0/5 – 5/5) ___/5 Left ___/ 5 ROM: WFL BFL Unable
- Quadriceps: MMT: Right (0/5 – 5/5) ___/5 Left ___/ 5 ROM: WFL BFL Unable
- Hamstrings: MMT: Right (0/5 – 5/5) ___/5 Left ___/ 5 ROM: WFL BFL Unable
- Ankle dorsiflexion: MMT: Right (0/5 – 5/5) ___/5 Left ___/ 5 ROM: WFL BFL Unable
- Plantar flexion: MMT: Right (0/5 – 5/5) ___/5 Left ___/ 5 ROM: WFL BFL Unable



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Required: Standing tolerance: (Check one)

- Unable
- Poor, less than 3 minutes **without** support
- Poor, max 3-5 minutes **without** support
- Fair, max 5-10 minutes **without** support
- Good, max 10-20 minutes **without** support
- Poor, less than 3 minutes **with** support
- Poor, max 3-5 minutes **with** support
- Fair, max 5-10 minutes **with** support
- Good, max 10-20 minutes **with** support

Required: Sitting balance: WFL Min support Mod support Unable

Required: Standing balance: WFL Min support Mod support Unable

Medication currently prescribed for the symptoms limiting ambulation (only) _____

CHANGE IN CONDITION

Has the progression of the disease affected the ROM in the:

Shoulders: Yes No Additional/Other: _____

Wrists: Yes No Additional/Other: _____

Other areas of the body that have been impacted by the disease progression: _____

Required: Does the patient's condition prohibit the patient's ability to self-propel a manual wheelchair? i.e. being at risk of shoulder/wrist injuries, respiratory issues, skeletal deformities etc, due to the repetitive stress required to self-propel? Yes No

Is the patient missing one or both of their upper extremities? Yes No

If the patient has/had a manual wheelchair, did repetitive stress injuries lead to loss of function, which has resulted in the loss of ability to self-propel an optimally configured manual wheelchair? Yes No

Mental Status

Required: The patient has expressed willingness to use a power mobility device: Yes No

Required: The patient has the capacity to understand how to use the device: Yes No

Required: A power mobility device would assist in performing personal care tasks independently Yes No

Required: Are there other limitations that would prevent the patient from operating the power mobility device safely in the home: Yes No

Capacity

Required: Does the patient have the upper extremity control / strength to operate a scooter? Yes No

Required: Does the patient have the shoulder limitation that would prohibit the arms to be unsupported for any length of time? Yes No

Required: Is the patients grip strength adequate to compress and hold down the controls of a scooter for an extended length of time? Yes No

Required: Can the patient safely stand up from a seated position without assistance? Yes No

Length Of Need

Required: The inability to ambulate effectively is expected to last:
 Less than 6 months (must be <6 months) Lifetime = 99 months Indefinitely



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